Northwood Master Plan Community Survey Results

June 27-July 24

Digital responses: 843 Paper responses: 5

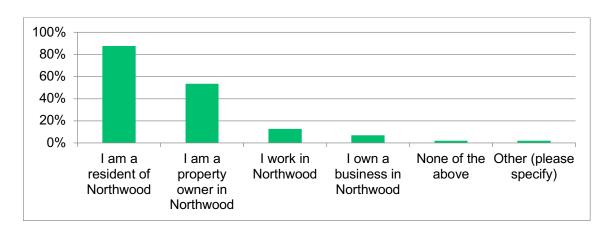
There are 581 responses that were omitted from our analysis because they were determined to have been generated by a bot, i.e. computer program that sent dozens of survey responses in a short period of time from the same computer. This is based on our examination of the response time (unreasonably short), the IP addresses of respondents (dozens were the same), and the nature of the responses (ex. hundreds of responses that were the same).

Digital responses analyzed: 260 Total responses analyzed: 265

Q1. Please select all that apply

| Answer Choices | Resp | onses |
|------------------------------------|----------|-------|
| I am a resident of Northwood | 87.5% | 232 |
| I am a property owner in Northwood | 53.6% | 142 |
| I work in Northwood | 12.5% | 33 |
| I own a business in Northwood | 6.8% | 18 |
| None of the above | 1.9% | 5 |
| Other (please specify) | 1.9% | 5 |
| | Answered | 265 |
| | Skipped | 0 |

- Need to move to Northwood asap
- Remote worker
- Summer resident only
- Part time resident
- I Work out of my house in Northwood but not for a business in Northwood.



Q2. I am a: (for residents only)

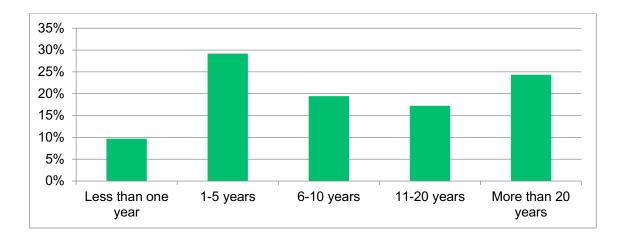
| Answer Choices | Responses | | | |
|---------------------|------------|----|--|--|
| Year round resident | 97.8% 22 | | | |
| Seasonal resident | 2.2% | | | |
| | Answered 2 | | | |
| | Skipped | 33 | | |

Q3. Do you own or rent your home? (for residents only)

| Answer Choices | Responses | | | | |
|----------------|-------------|----|--|--|--|
| Own | 94.4% 21 | | | | |
| Rent | 5.6% | | | | |
| | Answered 23 | | | | |
| | Skipped | 33 | | | |

Q4. How long have you lived in Northwood? (for residents only)

| Answer Choices | Responses | | | |
|--------------------|-------------|----|--|--|
| Less than one year | 10.4% | | | |
| 1-5 years | 28.6% | | | |
| 6-10 years | 19.0% | 44 | | |
| 11-20 years | 17.3% | | | |
| More than 20 years | 25.1% | | | |
| | Answered 23 | | | |
| | Skipped | | | |

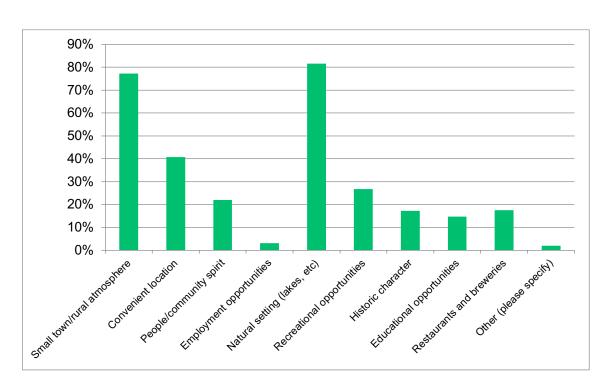


Q5. What do you like about Northwood? (choose your top 3)

| Answer Choices | Responses | | |
|------------------------------|-----------|-----|--|
| Small town/rural atmosphere | 77.1% | 195 | |
| Convenient location | 40.3% | 102 | |
| People/community spirit | 22.1% | 56 | |
| Employment opportunities | 3.2% | 8 | |
| Natural setting (lakes, etc) | 81.8% | 207 | |
| Recreational opportunities | 26.5% | 67 | |
| Historic character | 17.4% | 44 | |
| Educational opportunities | 15.4% | 39 | |
| Restaurants and breweries | 17.4% | 44 | |
| Other (please specify) | 2.8% | 7 | |
| | Answered | 253 | |
| | Skipped | 12 | |

"Other" responses:

- · Lake side living
- not much
- The potential opportunity due to old generations moving out and high COL in surrounding areas pushing people in this area
- The crazies are in the minority and shrinking
- Non-franchised businesses
- Not too big. Small enough to "make a difference". Also, "Dark Sky"= see the stars
- Dark skies

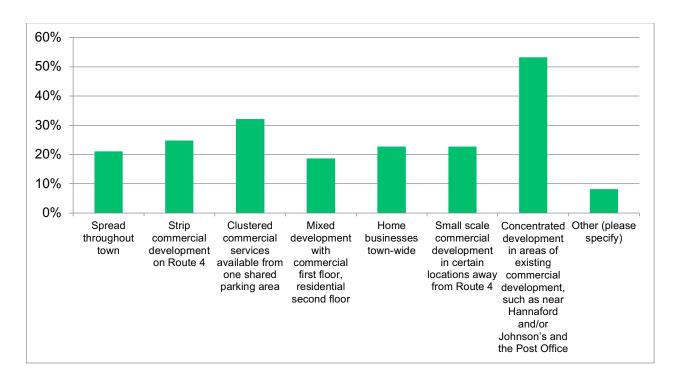


Q6. What pattern of commercial development would you prefer to see in Northwood? (check all that apply)

| Answer Choices | Respo | onses |
|---|----------------|-------|
| Spread throughout town | 21.6% | 54 |
| Strip commercial development on Route 4 | 24.8% | 62 |
| Clustered commercial services available from one shared parking area | 32.0% | 80 |
| Mixed development with commercial first floor, residential second floor | 19.2% | 48 |
| Home businesses town-wide | 22.8% | 57 |
| Small scale commercial development in certain locations away from Route 4 | 23.6% | 59 |
| Concentrated development in areas of existing commercial development, | 50.00 / | 400 |
| such as near Hannaford and/or Johnson's and the Post Office | 53.2% | 133 |
| Other (please specify) | 8.0% | 20 |
| | Answered | 250 |
| | Skipped | 15 |

- not in Johnson's field.
- More housing of all types
- A small "downtown" outside of Route 4
- Create loop around designated area that pulls off rte 4
- No more commercial development.
- to much traffic & noise already on rt. 4
- Please don't make Route 4 like Loudon Road, Concord or Kittery, Maine - No strip malls!! Will loose the charm of town!!
- Ban Air B and Bs in Residential areas.
- No restrictions on business locations
- Would like a new way to get off from golf road With one way in and 1 way out it gets too congested
- Limited to State highways if above 3000-4000 SQ FT
- I don't care. More housing
- Just put a starbucks in somewhere and attract people from portsmouth/dover/exeter
- None. Northwood needs to be left as is. Northwood is such a small, peaceful, serene area. It's how New Hampshire is supposed to be. Land of the evergreens, where they are in abundance. If we keep adding to these discreet little areas, our future generations will never know what it is like to truly live in the beautiful open fresh air. the peace and tranquility the earth has to offer. There are plenty of other places in New Hampshire succumbing to the over population and retail giant stores, malls. Where and why have all our beautiful small town general stores. Where the screen door slams shut and the bell always ring? You know, the small town general store where you can buy almost anything you need. There are no more souvenirs. There aren't even postcards to be bought. You used to be able to buy those items in all the small stores. I don't think we need to move into the whole. Cramped city type vibe. It's more important that somewhere we can hold onto those time treasured times before they're all gone. It upsets me that when my grandchildren come ti visit there are no places like these left. It was always a special time to visit the old time places. If I wanted to go where the smog filled high emissions, overcrowded roads, with stop lights every 20 feet, I wouldn't have brought property here. Especially to return to the very things I'm trying to get away from, are at there. Leave Northwood alone

- Route 4 is busy so putting more businesses on it will make it even more busy. Is it possible to put a business park with shared parking away from route 4 such that it would lessen the traffic or control the traffic in a positive way.
- None
- No development. There should be less development opportunities available. We need to
 maintain the available wooded areas and maintain the the small town status. It is unfortunate to
 see towns invite industry and stores to the area to become overrun and busy. The politics
 change. The available housing changes for the worse. The tax's go up. Next thing you know
 only Massachusetts residents will live in our small town. Less industry and commercial property
 is better. More woods and swamps is better.
- Mixed development can bring a lot to Northwood, included much needed housing. as long as it remains affordable. I would like to introduce rent protection too
- medium scale commercial development on Route 4 to aid in the tax base
- Community center for all ages
- Development may require turning lanes or traffic lights

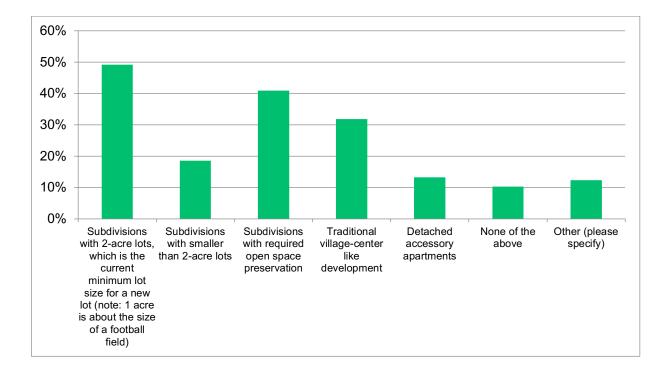


Q7. What types of residential development would you like to see more of in Northwood? (check all that apply)

| Answer Choices | Resp | onses |
|---|----------|-------|
| Subdivisions with 2-acre lots, which is the current minimum lot size for a new lot (note: 1 acre is about the size of a football field) | 48.8% | 120 |
| Subdivisions with smaller than 2-acre lots | 18.3% | 45 |
| Subdivisions with required open space preservation | 41.5% | 102 |
| Traditional village-center like development | 31.7% | 78 |
| Detached accessory apartments | 13.8% | 34 |
| None of the above | 10.2% | 25 |
| Other (please specify) | 13.0% | 32 |
| | Answered | 246 |
| | Skipped | 19 |

- subdivisions with smaller than 2 acre lots only if 50 of developable land is open space placed in conservation easements. More developments with shared wells and septic. More affordable housing.
- I'd love if new lots could be wooded or at least maintain some trees rather than be blank lots like a lot of new developments I see
- Apartments. Renters need a place to live too
- Please work on keeping rural feeling in Northwood
- We are losing our rural small town history. We are losing our open fields and wide open spaces for development.
- 55+ living
- halt/or severely curtail development on town roads with only one point of access
- What ever there is a market for
- I would much rather see some affordable housing allowing young families an opportunity to purchase a first home
- More housing is needed to draw people to Northwood
- single family homes
- I would need to know what size lot is being proposed to answer 2 above. I have no clue what number 5 is "accessory apartments?
- Make sure the board doesn't cave to less than 2 acre lots!!
- Limited 2 acre zoning with tax incentives offered to unused or abandoned properties rehabilitation. Thus minimizing larger, more intrusive sub-divisions.
- No more cookie cutter subdivisions. More apartments and other creative AFFORDABLE options for 20s and seniors.
- Increase subdivision requirement to 3.5-acre lots
- Condominiums
- MULTI FAMILY
- Convert trailerparks into developments that provide a better experience for low-income families
- Tiny homes, environmentally friendly
- Likely a variety of small residential development projects would work best
- Condos for 55+

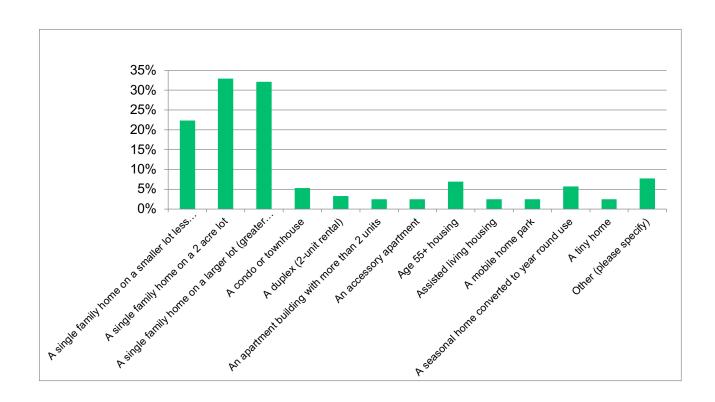
- Affordable Housing
- · Existing small lots to be buildable
- No subdivision. Lots here and there. Less clustered housing.
- None
- Attractive how income housing, a similar development was created in Exeter, cul-de-sacs with
 five freestanding townhouses with garages per neighborhood, a total of three neighborhoods
 all adjacent, and then a mid range development with community access to trails and pool just
 up the road.
- Condo Properties
- I think additional development along existing roads, including improving class 6 roads is also important.
- Multi-unit (up to 6) apartments or town-houses.
- I am very concerned about the tax rate going up
- Subdivision specifically for low-income working families
- Uncrowded mobile home park, well-designed and run



Q8. In ten years (or sooner), I will probably be living in:

| Answer Choices | Respo | nses |
|--|----------|------|
| A single family home on a smaller lot less than 0.5 acres (1 acre is about the size of a football field) | 22.1% | 55 |
| A single family home on a 2 acre lot | 32.5% | 81 |
| A single family home on a larger lot (greater than 2 acres) lot | 31.7% | 79 |
| A condo or townhouse | 5.2% | 13 |
| A duplex (2-unit rental) | 3.2% | 8 |
| An apartment building with more than 2 units | 2.4% | 6 |
| An accessory apartment | 2.8% | 7 |
| Age 55+ housing | 6.8% | 17 |
| Assisted living housing | 2.8% | 7 |
| A mobile home park | 2.4% | 6 |
| A seasonal home converted to year round use | 5.6% | 14 |
| A tiny home | 2.4% | 6 |
| Other (please specify) | 7.6% | 19 |
| | Answered | 249 |
| | Skipped | 16 |

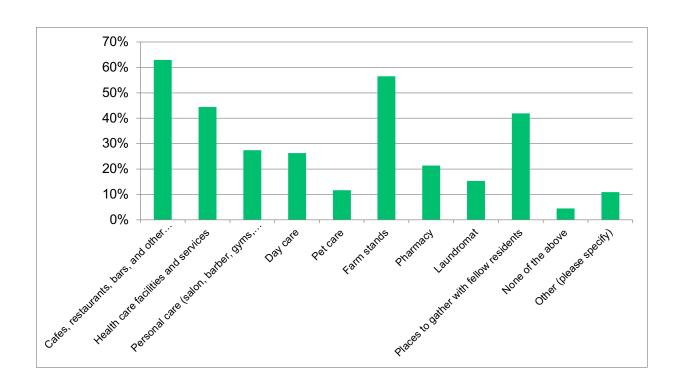
- We may miss be south
- Does it matter? My partner and I just don't want to be renting the rest of our lives and need a reasonable commute to Concord and Rochester
- My current home on a 1.5 acre lot.
- · Lake front property year round
- Current home
- Single family on 1.5 acres
- Probably in a CCRC if I can afford it.
- In the veterans cemetery
- Unsure
- In my current residence
- This is not a good question... how should i know
- The condo selection is not Northword available!!!
- I'm 24 I'm going to be renting the rest of my life
- I the same little camp I bought just a few years ago. I wouldn't change anything
- In my same house on 3/4 acre
- My current house or somewhere else.
- single family home on 1 acre
- Single family home on 1 acre
- · Current home: one acre- free standing structure



Q9. What additional businesses and services would benefit residents of Northwood? (choose all that apply)

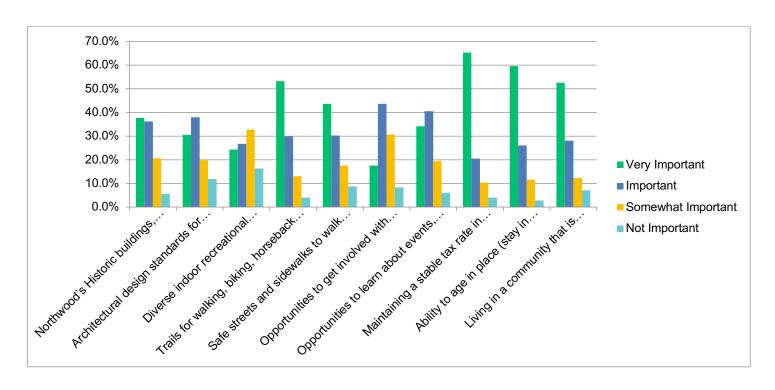
| Answer Choices | Respon | ses |
|---|----------|-----|
| Cafes, restaurants, bars, and other places to eat and drink | 62.2% | 156 |
| Health care facilities and services | 44.2% | 111 |
| Personal care (salon, barber, gyms, fitness classes, etc.) | 27.1% | 68 |
| Day care | 26.3% | 66 |
| Pet care | 11.6% | 29 |
| Farm stands | 56.6% | 142 |
| Pharmacy | 21.1% | 53 |
| Laundromat | 15.9% | 40 |
| Places to gather with fellow residents | 41.8% | 105 |
| None of the above | 4.4% | 11 |
| Other (please specify) | 11.2% | 28 |
| | Answered | 251 |
| | Skipped | 14 |

- Auto parts
- Housing
- This town has minimal to no commodities for young families. Besides location between Concord and Portsmouth there is not much appealing to young families
- community garden
- Light Industrial and commercial, Lowe's, HD, other supermarkets
- Car wash
- Safety Complex/Community Center
- Bookstore cafe
- Northwood is situated perfectly between the seacoast and Concord and is travel lane for lots of people. We should be promoting commercial development of all kinds all along rt 4
- Market Basket!!!!!
- More walkable non wooded spaces
- Larger retailers
- Some sort of recreational area for teens
- Bring back Antique Ally!! This brought business to the town.
- Local farm products business
- All of the above would benefit the residents, question is, is it feasible or sustainable for a community of our size?
- MORE HOUSING
- Park, w/ fountain, paths, trees, not for organized sports. A town common.



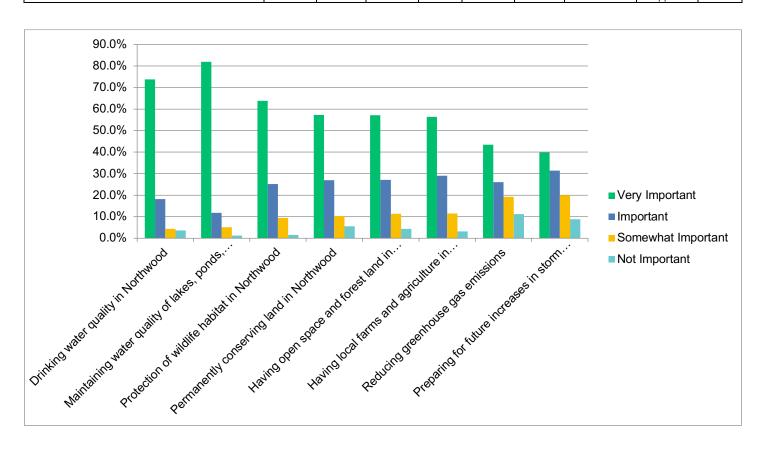
Q10. How important are the following to you:

| | ., . | | I and a stant | | Some | | N1 (1 | | T () |
|--|---------|---------|---------------|------|-------|-------|---------|----------|--------------|
| | Very Im | portant | Impoi | tant | Impo | rtant | Not Imp | ortant | Total |
| Northwood's Historic buildings, | | | | | | | , | | |
| resources, and charm | 38.0% | 97 | 36.1% | 92 | 20.4% | 52 | 5.5% | 14 | 255 |
| Architectural design standards for | | | | | | | | | |
| commercial development in | | | | | | | | | |
| Northwood | 30.5% | 78 | 37.5% | 96 | 20.3% | 52 | 11.7% | 30 | 256 |
| Diverse indoor recreational | | | | | | | | | |
| opportunities for all ages in | | | | | | | | | |
| Northwood | 24.0% | 61 | 26.4% | 67 | 33.1% | 84 | 16.5% | 42 | 254 |
| Trails for walking, biking, horseback | | | | | | | | | |
| riding, skiing, and other recreational | | | | | | | | | |
| uses in Northwood | 52.9% | 135 | 29.8% | 76 | 13.3% | 34 | 3.9% | 10 | 255 |
| Safe streets and sidewalks to walk | | | | | | | | | |
| and bike on in Northwood | 43.9% | 112 | 29.8% | 76 | 17.6% | 45 | 8.6% | 22 | 255 |
| Opportunities to get involved with my | | | | | | | | | |
| Town | 17.6% | 45 | 43.5% | 111 | 30.6% | 78 | 8.2% | 21 | 255 |
| Opportunities to learn about events, | | | | | | | | | |
| news, budgeting, and decision | | | | | | | | | |
| making in my town | 34.9% | 89 | 40.0% | 102 | 19.2% | 49 | 5.9% | 15 | 255 |
| Maintaining a stable tax rate in | | | | | | | | | |
| Northwood | 65.4% | 166 | 20.5% | 52 | 10.2% | 26 | 3.9% | 10 | 254 |
| Ability to age in place (stay in | | | | | | | | | |
| Northwood) | 60.1% | 152 | 25.7% | 65 | 11.5% | 29 | 2.8% | 7 | 253 |
| Living in a community that is | | | | | | | | | |
| welcoming to all | 52.9% | 135 | 27.8% | 71 | 12.2% | 31 | 7.1% | 18 | 255 |
| | | | | | | | | Answered | 258 |
| | | | | | | | | Skipped | 7 |



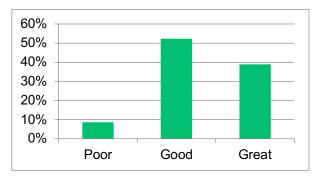
Q11. How important are the following to you:

| | Very Im | portant | Important | | Important | | Some Impo | | Not Imp | ortant | Total |
|--|---------|---------|-----------|----|-----------|----|--------------|----------|---------|--------|-------|
| Drinking water quality in Northwood | 74.3% | 191 | 17.9% | 46 | 4.3% | 11 | 3.5% | 9 | 257 | | |
| Maintaining water quality of lakes, ponds, streams in Northwood | 81.9% | 213 | 11.9% | 31 | 5.0% | 13 | 1.2% | 3 | 260 | | |
| Protection of wildlife habitat in Northwood | 64.1% | 166 | 25.1% | 65 | 9.3% | 24 | 1.5% | 4 | 259 | | |
| Permanently conserving land in Northwood | 57.4% | 148 | 27.1% | 70 | 10.1% | 26 | 5.4% | 14 | 258 | | |
| Having open space and forest land in Northwood | 57.1% | 148 | 27.4% | 71 | 11.2% | 29 | 4.2% | 11 | 259 | | |
| Having local farms and agriculture in Northwood | 56.4% | 145 | 28.8% | 74 | 11.7% | 30 | 3.1% | 8 | 257 | | |
| Reducing greenhouse gas emissions | 43.3% | 110 | 26.4% | 67 | 19.3% | 49 | 11.0% | 28 | 254 | | |
| Preparing for future increases in storm events, high temperatures, heavy rainfall, and drought | 40.6% | 104 | 31.3% | 80 | 19.5% | 50 | 8.6% | 22 | 256 | | |
| | | | | | | | | Answered | 260 | | |
| | | | | | | | | Skipped | 5 | | |



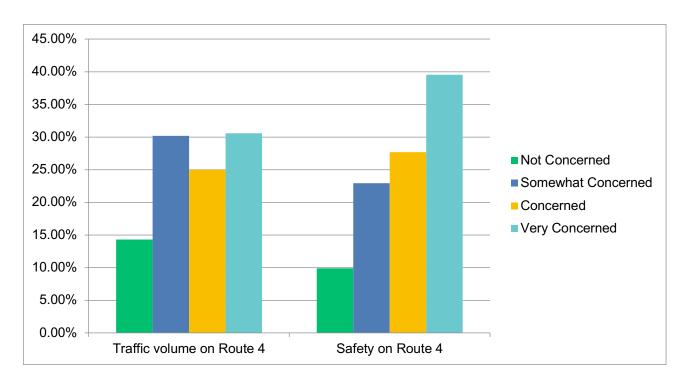
Q12. How would you rate your access to Northwood's lakes and ponds?

| Answer Choices | Responses | | | |
|----------------|-----------|-----|--|--|
| Poor | 8.5% 22 | | | |
| Good | 51.9% 13 | | | |
| Great | 39.5% 102 | | | |
| | Answered | 258 | | |
| | Skipped | 7 | | |



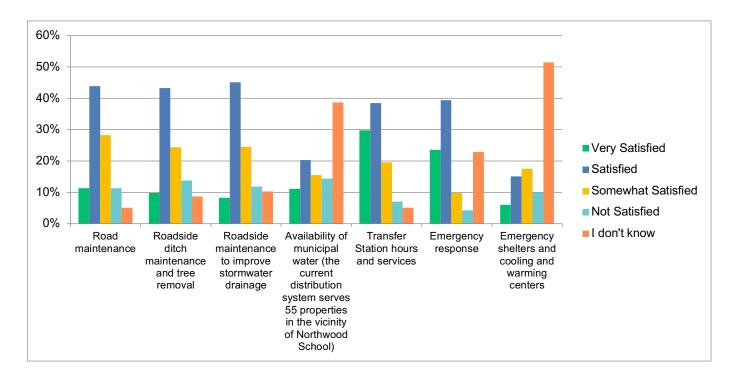
Q13. How concerned are you with:

| | No Conce | - | Somev Concer | | Conce | rned | Very Co | oncerned | Total |
|---------------------------|-------------|----|-----------------|----|-------|------|---------|----------|-------|
| Traffic volume on Route 4 | 14.0% | 36 | 30.4% | 78 | 24.5% | 63 | 31.1% | 80 | 257 |
| Safety on Route 4 | 9.7% | 25 | 22.5% | 58 | 27.5% | 71 | 40.3% | 104 | 258 |
| | | | | | | | | Answered | 259 |
| | | | | | | | | Skipped | 6 |



Q14. How satisfied are you with the following municipal services?

| | Very Sat | isfied | Satisf | ied | Somew Satisfi | | Not Satis | sfied | I don't k | now | Total |
|--|----------|--------|--------|-----|------------------|----|-----------|-------|-----------|-------|-------|
| Road maintenance | 11.2% | 29 | 44.2% | 115 | 28.5% | 74 | 11.2% | 29 | 5.0% | 13 | 260 |
| Roadside ditch maintenance and tree removal | 9.7% | 25 | 43.6% | 113 | 24.7% | 64 | 13.5% | 35 | 8.5% | 22 | 259 |
| Roadside maintenance to improve stormwater drainage | 8.1% | 21 | 45.0% | 116 | 24.8% | 64 | 12.0% | 31 | 10.1% | 26 | 258 |
| Availability of municipal water (the current distribution system serves 55 properties in the vicinity of Northwood School) | 10.9% | 28 | 20.7% | 53 | 15.6% | 40 | 14.1% | 36 | 38.7% | 99 | 256 |
| Transfer Station hours and services | 30.0% | 78 | 38.5% | 100 | 19.6% | 51 | 6.9% | 18 | 5.0% | 13 | 260 |
| Emergency response | 23.6% | 61 | 39.8% | 103 | 9.7% | 25 | 4.2% | 11 | 22.8% | 59 | 259 |
| Emergency shelters and cooling and warming centers | 5.9% | 15 | 15.3% | 39 | 17.6% | 45 | 9.8% | 25 | 51.4% | 131 | 255 |
| Road maintenance | 11.2% | 29 | 44.2% | 115 | 28.5% | 74 | 11.2% | 29 | 5.0% | 13 | 260 |
| | | | | | | | | | Ansv | vered | 260 |
| | | | | | | | | | Sk | ipped | 5 |



Q15. One word I would use to describe present-day Northwood is:

* (number) indicates the number of respondents who chose this word. All other words had one respondent.

| | | T | |
|------------------|---------------|----------------|-------------------------|
| Rural (11) | vibrant (2) | Frustrating | Resistant to change |
| beautiful (10) | Welcoming (2) | Fun | Safe |
| Growing (10) | Wonderful (2) | glamorous | salutatory |
| Quaint (9) | Above-average | Haughty | Scattered |
| Home (6) | Acceptable | Heavenly | silence |
| Peaceful (5) | Adequate | Helter-skelter | Small town charm |
| Friendly (4) | anxious | Hostile | Small town thinking |
| Pleasant (4) | appealing | In involved | stable |
| Quiet (4) | At-risk | Inconsistent | Stagnant |
| Boring (4) | backwards | Inefficient | Stretched |
| Average (3) | balance | Jambalaya | struggling |
| Charming (3) | Behind | Lackluster | Suburbia |
| Convenient (3) | busy place | Lakes | Taxation |
| Disjointed (3) | cleanly | Mess | Taxes |
| Expensive (3) | Closed-minded | Mismanaged | The original ecological |
| Good (3) | comely | Natural | The warm |
| Great (3) | Confused | Nature | through-way |
| busy (2) | Conscience | Noisy | Town |
| Changing (2) | corrupt | Normal! | Traditional |
| Comfortable (2) | dated | Okay | Traffic |
| Conservative (2) | Declining | Old | Tranquil |
| Dilapidated (2) | Disconnected | Optimal | Unchanging |
| Evolving (2) | divided | Overtaxed | Underutilized |
| Isolated (2) | Enjoyable | Perfect | Unique |
| Lacking (2) | fair | Polarized | Unwelcoming |
| Lovely (2) | Fine | Reactive | variety |
| Nice (2) | fractured | Relaxed | Very good |
| picturesque (2) | fresh | Relaxing | white |
| Promising (2) | frugal | Reserved | Wonderful |
| Small (2) | | | |
| Other reenence: | | | |

Other responses:

| Pass through town (I know not one word but there is no downtown that makes this feel like a community) |
|---|
| potential (to have it all, in terms of great schooling, sports, restaurants, outdoor activities) |
| The town of Northwood is great. The school is awful and run by an economically illiterate board whose allegiance is to political ideology and not the Northwood citizens or their children. |
| Too expensive. Northwood and other communities on 4/9/202 have the opportunity to be better commuter communities |
| Where we live it is filled with seasonal residents and out of towners |
| Home for the long haul |

Q16. One word I would use to describe how I want Northwood to be in the future is:

* (number) indicates the number of respondents who chose this word. All other words had one respondent.

| Rural (16) | Unchanged (2) | Flourishing | Proactive |
|-------------------|---------------------------------|--------------|----------------------|
| Welcoming (10) | Updated (2) | Frugal | Reasonable |
| Affordable (8) | vibrant (2) | Good | Relaxing |
| Brilliant (7) | Accessible and welcoming to all | Green | Resilient |
| Safe (7) | Adapting | Growing | respectful |
| Community (6) | angelic | Growth | Same |
| Progressive (6) | Appreciative | Gulf road | Same as now |
| Inclusive (5) | Aware | Heavenly | Sidewalks |
| Quaint (5) | beauteous | Hometown | Small |
| cohesive (4) | Bucolic | Hospitable | Small home town feel |
| Prosperity (4) | Business friendly | Interesting | Special |
| Stable (4) | Clean | Involved | Strategic Growth |
| Peaceful (4) | Community-centered | irresistible | Sustainable |
| Better (4) | Community-minded | Lovely | Thriving and green |
| Convenient (3) | Connected | Maintaining | tidy |
| Home (3) | Conscious | Managed | Town |
| Quiet (3) | Consistent | modernize | Tranquil |
| Thriving (3) | Country | More retail | Transparent |
| Balance (2) | Cozy | natural | Unique |
| beautiful (2) | Crazy-free | NO.1 | united |
| bustling city (2) | Creative | Oasis | Updated with charm |
| Diverse (2) | Cute | Optimal | variety |
| friendly (2) | destination | Organized | Very peaceful |
| Inviting (2) | Efficient | Perfect | Vision |
| Modern (2) | Fairness | picturesque | Visionary |
| pleasant (2) | FAMILY | Planned | wanderful |
| Quieter (2) | Family centered | Preserved | |

Other responses:

| Don't want it to become too populated | |
|--|--|
| Few more basic stores in town . " convenient " | |
| Representative (of what NH towns can be) | |

Q17. Please provide your name and contact information if you would like to receive occasional updates about the Master Plan update and be entered in random drawing to win one of five gift cards from local businesses.

| Answer Choices | Resp | Responses | | | |
|----------------------------|----------|-----------|--|--|--|
| First Name | 100.0% | 163 | | | |
| Last Name | 99.4% | 162 | | | |
| Email address | 100.0% | 163 | | | |
| Phone number (if no email) | 20.3% | 33 | | | |
| | Answered | 163 | | | |
| | Skipped | 97 | | | |

[Email addresses will be provided to the Subcommittee and Town but not shared publicly].